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Software Market Size,  
Status and Forecast  
2021-2027 report by  
QYResearch Group.  
Market Analysis and  
Insights: Global ...

~~Global Investment  
Portfolio  
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Software Market Size,~~

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~~Status and Forecast  
2021-2027~~

Investing can be challenging for anyone, but for those in their mid-20s to mid-30s, it can be especially daunting to build a portfolio from scratch — especially while paying off student ...

~~How to Build an~~

*Page 6/29*

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Morningstar

Prospects, a list of up-  
and-coming or under-  
the-radar investment  
strategies that

Morningstar ...

Provide specific  
products and services  
to you, such as  
portfolio  
management or data

...

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## ~~4 New Investment Strategies on Our Radar~~

William Blair

Investment  
Management

announced today  
that Vesta Marks,  
CFA, CAIA, has joined  
the firm as a fixed  
income portfolio  
manager, reporting  
to Ruta Ziverte, head  
of U.S. Fixed Income.



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Management

William Blair

Investment

Management Hires

Vesta Marks as U.S.

Fixed Income

Portfolio Manager

The company ' s  
software is purpose-  
built for the

investment industry  
to manage research  
and compliance

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effectively and  
efficiently. John Hans:  
Part of it is the nature  
of the work done by  
asset owners ...

~~Increased Complexity  
is Imminent Across  
the Investment  
Landscape. Is Your  
Tech Up to the  
Challenge?~~

Investors have two  
main investment

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strategies that can be used to generate a return on their investment accounts: active portfolio management and passive portfolio management. Active portfolio ...

~~Passive vs. Active  
Portfolio  
Management: What's  
the Difference?~~

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"The difference  
between people's  
experience with how  
they interface with  
technology in their  
personal lives and  
their consumer lives,  
and the gap between  
how they deal with  
that technology in  
their ...

~~Further digitization  
on the horizon for~~

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~~Investing~~  
~~And Portfolio~~  
Introducing First  
Eagle's Small Cap  
Management  
Books  
Opportunity Fund, a  
US fund to be  
managed by well-  
established team  
previously at Royce  
Investment Partners.

~~First Eagle~~  
~~Investment~~  
~~Management~~  
~~Launches US Small~~

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~~Cap Fund~~

Gerber Kawasaki  
Wealth & Investment  
Management, a  
registered  
investment advisor  
(RIA) and a leading  
independent  
financial advisory  
firm, announced that  
the AdvisorShares  
Gerber Kawasaki ETF  
(GK) will ...

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~~Gerber Kawasaki~~

~~Wealth & Investment  
Management~~

~~Launches ETF, ' GK '~~

HealthEdge

Investment Partners,  
LLC ("HealthEdge"), a  
healthcare focused  
private equity fund,  
and Synergistic  
Capital Partners  
("SCP"), an  
independent  
sponsor, announced

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HealthEdge

Completes

~~Investment in Today's~~

~~Dental Network, a~~

~~Premier Dental~~

~~Practice Network &~~

~~Support Organization~~

Private psychedelics

companies have

raised hundreds of

millions of dollars



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over the past year.

Here are the major  
leaguers deploying  
the capital.

Meet the top 10  
psychedelics VCs  
who 've bet the  
most cash on turning  
MDMA and magic  
mushrooms into  
medicines for anxiety  
and depression

Portfolio Investments

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Best ...

~~Aker Horizons ASA:  
Second Quarter and  
Half-Year Results~~

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State Street  
Management  
Books  
Corporation today  
announced that its  
service contract with  
the National Pension  
Service of Korea  
(NPS), the world ' s  
third largest pension  
fund[1], has been  
renewed. State Street  
will ...

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~~Korea 's NPS Extend  
Global Equity and  
Alternatives Custody  
and Middle-Office  
Servicing Agreement  
Jensen Investment  
Management, a 100%  
employee-owned  
active equity  
investment  
management firm,  
today announced the  
appointment of Kevin  
Walkush as head of~~

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its Environmental,  
Social and  
Governance (ESG) ...  
Books

~~Jensen Investment  
Management  
Appoints Kevin  
Walkush as Head of  
ESG~~

Altruist, an all-in-one  
custodial solution for  
modern financial  
advisors, today  
announced new

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models on its Model  
Marketplace from  
BlackRock, Inc. (NYSE:  
BLK); Redwood  
Investment  
Management  
(Redwood); ...

~~Altruist Expands  
Model Marketplace,  
Integrates BlackRock,  
Redwood Investment  
Management, and  
State Street Global~~

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~~Advisors Models~~

Bambu is pleased to  
announce the  
acquisition of

Tradesocio, a  
WealthTech company  
with 65 employees,  
specialising in  
investment  
management and  
trading technologies  
... along with an  
existing portfolio ...

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~~Bambu acquires  
investment  
management  
technology provider~~

Tradesocio

Investment decisions  
over the next three  
months will be  
influenced by  
forward guidance  
from central banks,  
according to global  
fund managers in  
Reuters polls who



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~~Funds eye central  
banks' guidance for  
investment decisions:~~

~~Reuters poll~~

AbsenceSoft, the  
market-leading SaaS  
provider for total  
absence and leave  
management,  
announced today

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that it has received a  
significant strategic  
inv ...

## Books

~~Norwest Makes  
Strategic Investment  
in AbsenceSoft  
Insurance technology  
company Joyn  
Insurance today  
announced a  
strategic insurance  
partnership and  
investment from~~

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insurance and  
reinsurance company  
SiriusPoint Ltd. The  
businesses will work  
together ...

~~Insurtech Joyn  
Insurance Secures  
Insurance  
Partnership and  
Investment from  
SiriusPoint Ltd.  
Generation  
Investment~~

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Management's 13F  
portfolio value  
increased from  
\$22.41B to \$23.86B  
this quarter. They  
added Amazon.com  
and increased  
Alibaba Group  
Holding & Steris plc  
while reducing ...

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